



Personal Financial Statement As of _____

Section 1 – Source of Income		Contingent Liabilities (Section 5)	
Gross Salaries/Wages from Employer		As Endorser or Co-Maker (describe)	
Net Investment Income		Legal Claims & Judgments (describe)	
Net Self-Employment Income		Provision for Federal Income Tax	
Net Rental Income		Other Special Debt	
Other Income (Describe below)		Other	

Section 1 - Description of Other Income

Note: Alimony or child support payments need not be disclosed in Other Income unless such payments to be counted in total income.

Section 2 – Publicly Traded Stocks & Bonds (Use attachments as necessary. Each attachment must be identified as a part of the statement, signed and dated.)

Number of Shares	Name of Securities	Cost	Market Value Quotation Or Exchange	Date of Quotation Or Exchange	Total Value
Total					\$

Section 3 – Other Personal Property & Other Assets including business investments not described above Include closely held stocks and partnership interests here. Show value on equity basis. (Describe, and if any is pledged as security, provide details of debt in Section 8 below. If assets are pledged for the debt of others, state name and address of lienholders, amount of lien, terms of payment, and if delinquent, describe delinquency.)

Personal Financial Statement of _____ and _____

Borrower/Guarantor Signature

Borrower/Guarantor Signature

Date



Personal Financial Statement As of _____

Section 10 -- Credit Cards/Charge Accts not listed above (Use attachments as necessary. Each attachment must be identified as a part of the statement, signed and dated.)							
Name and Address of Card Issuer/Lender	Account Number	Credit Limit	Outstanding Balance	Minimum Monthly Payment	Monthly Payment You Usually Make	Expiration/ Maturity Date	Collateral Security
Total		\$	\$	\$	\$		

Only U.S. Citizens, Permanent Resident Aliens, are eligible for financing from Juneau Economic Development Council and its Southeast Alaska Revolving Loan Fund. All applicants must provide proof of identity and citizenship and/or permanent residency.

I/we authorize Juneau Economic Development Council and its Southeast Alaska Revolving Loan Fund to make inquiries as necessary to verify the accuracy of the statements made and to determine my/our creditworthiness. I/we certify that the statements contained in the attachments and above are true and accurate as of the stated date(s). These statements are made for the purpose of either obtaining a loan, equity capital, a guaranty or some other financial accommodation. I/we understand FALSE statements may result in forfeiture of benefits and possible prosecution.

<input type="checkbox"/> I certify that I am a U.S. Citizen <input type="checkbox"/> I certify that I am a Permanent Resident Alien Have you ever filed bankruptcy? <input type="checkbox"/> Yes <input type="checkbox"/> No Do you have a will? <input type="checkbox"/> Yes <input type="checkbox"/> No Do you have life insurance? <input type="checkbox"/> Yes <input type="checkbox"/> No Do you have disability insurance? <input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> I certify that I am a U.S. Citizen <input type="checkbox"/> I certify that I am a Permanent Resident Alien Have you ever filed bankruptcy? <input type="checkbox"/> Yes <input type="checkbox"/> No Do you have a will? <input type="checkbox"/> Yes <input type="checkbox"/> No Do you have life insurance? <input type="checkbox"/> Yes <input type="checkbox"/> No Do you have disability insurance? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Signature		Date	

Personal Financial Statement

For each Signer, please attach a copy of one of the following documents as proof of eligibility for financing:

- Certificate of Naturalization (Form N-550 or N-570)
- Certificate of U.S. Citizenship (Form N-560 or N-561)
- Certification of Birth Abroad issued by the Department of State (Form FS-545 or Form DS-1350)
- ID Card for use of Resident Citizen in the United States (Form I-179)
- Native American Tribal Document
- Original or certified copy of a birth certificate issued by a state, county, municipal authority or outlying possession of the United States bearing an official seal
- Permanent Resident Card or Alien Registration Receipt Card with photograph (Form I-151 or I-551)
- U.S. Citizen ID Card (Form I-197)
- U.S. Passport (unexpired or expired)

AND, if the document above does not include a photograph of you, please also attach a copy of a valid driver's license or state identification card.