

# Juneau by the Numbers 2011

	2011	% Change from 2010	
<b>Employment and Wages – All Sectors</b>			
Total Employment	18,057	↑	0.7%
Total Government Employment	7,381	↓	-0.7%
Total Private Sector Employment	10,676	↑	1.7%
Total Payroll (\$ Million)	\$816.5	↑	1.7%
Average Wage	\$45,216	↑	3.3%
Unemployment	5.30%	↓	-8.6%
<b>Industry Employment</b>			
Natural Resources and Mining	670	↑	20.5%
Fishermen and Crew (Juneau Residents)	764	↑	10.9%
Health Care & Social Assistance	2,202	↑	2.2%
Tourism	2,171	↑	0.4%
State of Alaska	4,272		0.0%
<b>Demographics</b>			
Population	32,290	↑	3.2%
Median Age	38.0		0.0%
<b>Business Sales</b>			
Gross Business Sales (\$ Billion)	\$2.3	↑	11.7%
<b>Schools</b>			
K-12 School District Enrollment	4,895	↓	-1.5%
Fall University of Alaska Southeast Enrollment (Juneau campus)	2,386	↓	-3.1%
<b>Housing</b>			
Average Rent in Juneau	\$1,158	↑	0.8%
Average Cost of Single Family Home	\$329,974	↑	3.2%
Starts: New Housing Units Permitted	47	↓	-14.5%
<b>Transportation</b>			
Cruise Passenger Arrivals	876,000		0.0%
Alaska Airlines Passenger Arrivals	258,716	↑	2.4%
Ferry Passenger Arrivals	76,027	↓	-2.5%
Small Air Passenger Arrivals	32,499	↓	-2.4%

Sources: Alaska Department of Labor, Research and Analysis Section; Alaska Department of Education and Early Development; University of Alaska; Southeast Alaska Multiple Listing Service; Alaska Marine Highway System; Juneau International Airport; McDowell Group and Cruise Line Agencies of Alaska; Bureau of Transportation Statistics; US Census 2010; Alaska Department of Fish and Game; City and Borough of Juneau CAFR 6/30/2011. Note: "Tourism" includes Air, Scenic, and Sightseeing Transportation; and Leisure and Hospitality industry categories.

# Southeast Alaska by the Numbers 2011

	2011	% Change from 2010	
<b>Employment and Wages – All Sectors</b>			
Total Employment	36,968	↑	1.0%
Total Government Employment	13,347	↓	-1.1%
Total Private Sector Employment	23,621	↑	2.2%
Total Payroll (\$ Billion)	\$1,547	↑	3.5%
Average Wage	\$41,839	↑	2.3%
Unemployment	7.3%	↓	-5.2%
<b>Industry Employment</b>			
Health Care	3,138	↑	1.4%
Travel, Leisure and Hospitality	5,268	↑	0.8%
State of Alaska	5,560		0.0%
Local Government	6,076	↓	-1.5%
<b>Demographics</b>			
Population	73,526	↑	2.3%
Non Juneau Regional Population	41,236	↑	2.1%
Median Age	39.4	↑	1.1%
<b>Schools</b>			
Fall University of Alaska Southeast Enrollment (All Campuses) <sup>3</sup>	3,977	↑	0.5%
<b>Housing</b>			
New Housing Units	139	↑	5.4%
<b>Commercial Seafood Industry</b>			
Pounds Landed (all commercial pounds)	395,628,268	↑	41.4%
Total Salmon	327,014,708	↑	56.3%
Ex-Vessel Value	\$391,092,684	↑	34.1%
Fishermen and Crew (Residents)	5,017	↑	8.0%

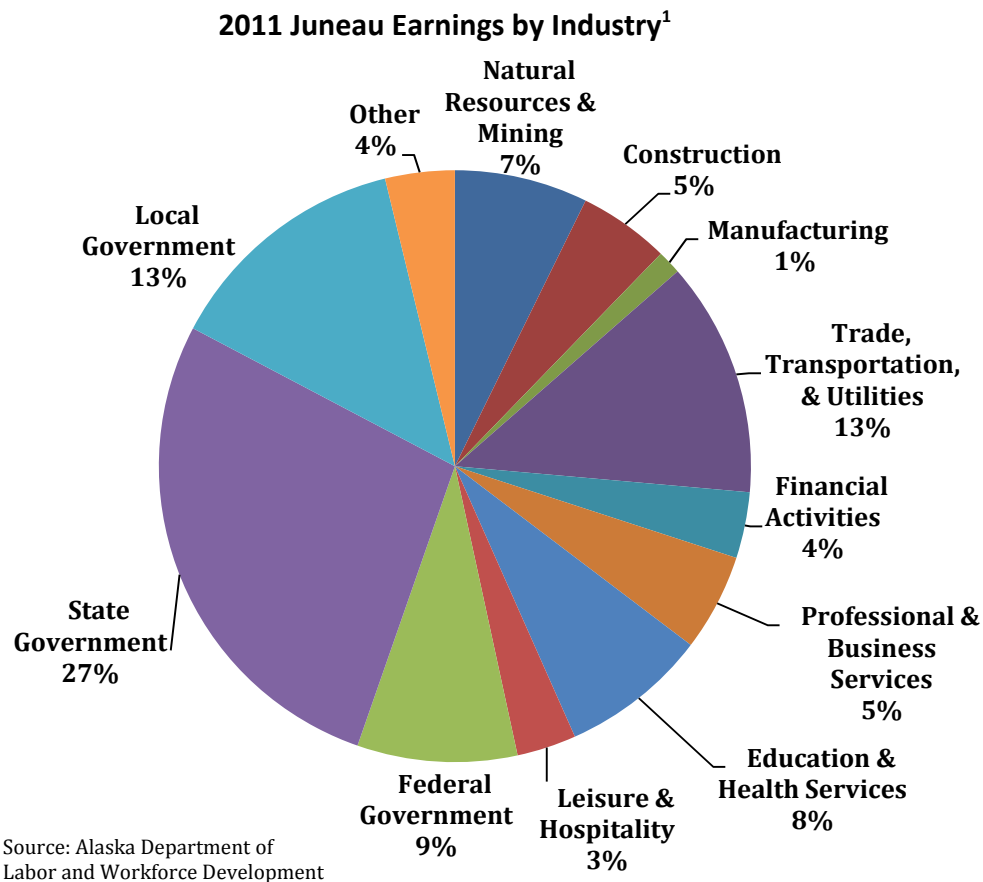
Sources: Alaska Department of Labor; University of Alaska; Alaska Department of Fish and Game; Bureau of Transportation Statistics; McDowell Group and Cruise Line Agencies of Alaska

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## Juneau Economy Overview

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The sectors employing Juneau residents include government, health care, tourism, mining and seafood. In addition, Juneau is a regional center providing goods and services to neighboring communities. Local and regional activities fuel employment in industries such as transportation, wholesale and retail trade, health care, financial activities, and professional and business services. Despite growing diversification, the core of Juneau's economy is government. Including state, federal, local and tribal employment, 41% of all jobs (7,381) are in government. Juneau's government workers earned \$405 million in 2011—nearly half of all Juneau wages. Retail trade (1994 jobs), healthcare (1797 jobs) and leisure and hospitality (1459 jobs) are the top three private employers with 29% of jobs. However, workers in these three industries combined took home \$144 million in wages, only 18% of total wages.



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<sup>1</sup> The earnings reported by ADOL above are for civilian, nonfarm employment. They exclude active military jobs and self-employed workers such as commercial fishermen and sole proprietors of businesses with no employees.

The State of Alaska remains the most important source of Juneau jobs and income, accounting for a quarter of all direct local employment (4,272 average annual jobs) and 27% of total payroll. Within state government, the Department of Transportation and Public Facilities is the largest employer, with nearly 750 employees. The Juneau School District is the largest city employer, with over 700 employees. The largest Federal government employer in Juneau is the U.S. Coast Guard, with 350 employees, 275 of which are active military.

Tourism, as a whole, is Juneau's largest private-sector employer, with 2,171 annual average employees. In 2011, over 1.24 million passengers arrived in Juneau by airplane, cruise ship, or ferry: approximately 876,000 passengers arrived by cruise ship, 76,000 passengers arrived via ferry, and 291,000 arrived in Juneau via small and large plane. Airline arrivals were up by about 2%, cruise volume held level, and ferry passenger arrivals decreased by 2.5%.

Juneau's two operating precious metal mines have 611 employees (325 are Juneau residents) and a payroll of about \$56 million annually. The Hecla Greens Creek Mining Company, whose mine is on Admiralty Island, is the second largest silver producer in North America and the sixth largest in the world. The Kensington, which began operations in June of 2010, is expected to produce 125,000 ounces of gold annually.

Jobs in the health care industry account for 1,797 local jobs with an annual payroll of \$65 million. Construction work contributed 655 jobs and \$40.6 million to the local economy in 2011. The Juneau retail trade sector employed 1,994 with a payroll of \$52 million.

The seafood industry (commercial fishing, fish processing and hatchery production) constitutes another important sector of the local economy. Juneau's commercial fishing fleet harvests a wide variety of seafood including salmon, halibut, black cod, rockfish, shrimp, crab, herring and ground-fish. About 760 Juneau residents fish commercially (as permit holders, or crew), landing 22.7 million pounds of fish with a value of \$26.4 million in 2011. In 2011 there were eight shore based seafood processing facilities in Juneau that collectively processed 15.9 million pounds of product, with a wholesale value of \$50.3 million.

The combined economic importance of Juneau-based Alaska Native organizations and their activities is clearly significant to the local economy. Two of Alaska's larger Alaska Native Corporations, Sealaska Corporation and Goldbelt, Inc., are headquartered in Juneau, along with smaller village corporations such as Huna Totem Inc. and Kootznoowoo, Inc.

## Southeast Alaska Overview

In general, the Southeast Alaska region gained population (2.6%), jobs (1%), and average annual wages (2.4%) between 2010 and 2011. Southeast population and wage growth was slightly higher than the state average, while employment growth was slightly lower.

### Change in Population, Jobs and Wages in Southeast Alaska, 2010 to 2011

Borough/ Census Area	2011 Population	Change 2010-11	2011 Average Monthly Employment	Change 2010-11	2011 Average Monthly Wage	Change 2010-11
Haines Borough	2,620	4.5%	1,025	3.0%	\$2,706	-0.3%
Hoonah/Angoon	2,148	-0.1%	692	2.5%	\$2,621	0.5%
Juneau Borough	32,290	3.2%	18,057	0.7%	\$3,768	2.6%
Ketchikan Borough	13,686	1.6%	7,299	1.4%	\$3,431	1.1%
Petersburg	3,951	3.6%	1,667	1.0%	\$2,978	4.4%
Prince of Wales/ Hyder	5,814	4.6%	1,920	-1.2%	\$3,050	5.6%
Sitka Borough	8,985	1.2%	4,355	2.3%	\$3,295	2.6%
Skagway Municipality	965	-0.3%	790	-2.6%	\$3,332	3.7%
Wrangell Borough	2,411	1.8%	843	3.8%	\$2,994	3.8%
Yakutat Borough	656	-0.9%	320	1.9%	\$2,812	3.1%
<b>Total Region</b>	<b>73,526</b>	<b>2.6%</b>	<b>36,968</b>	<b>1.0%</b>	<b>\$3,487</b>	<b>2.4%</b>
<b>Alaska</b>	<b>722,190</b>	<b>2.0%</b>	<b>328,566</b>	<b>1.6%</b>	<b>\$4,071</b>	<b>2.3%</b>

Source: Alaska Department of Labor and Workforce Analysis.